

Customer Name

<p>Client Overview</p> <p>Employment Type: (F/T, P/T, S/E, Casual etc)</p> <p>DOB: (Exit strategy mitigation is required)</p>	<p>Employment type</p> <p>Time in position</p> <p>DOB (Exit strategy mitigation if required)</p>
<p>Loan Amount & LVR</p> <p>Loan Type: Owner Occupied or Investment Purchase or Refinance</p>	<p>Loan Amount \$</p> <p>LVR</p> <p>Loan type</p>
<p>Client Overview</p> <p>Provide mitigation explanation if required to include income used for servicing: Base salary + overtime/bonuses/ Commissions/ Dividend income and any additional income required.</p>	<p>Income</p> <p>NSR</p> <p>Income notes</p>

<p>Security</p> <p>Full Security Address: (include category location if known)</p> <p>Type: House, Townhouse, Unit Title Type if known: Freehold, State, Company etc.</p>	<p>Full security address</p> <p>Type</p> <p>Value</p>
<p>Exception & Mitigation:</p> <p>Outline the exceptions you are seeking and the strengths of the deal to justify.</p>	<p>Exception/s</p> <p>Strengths to support consideration</p>
<p>Comments</p> <p>Mitigation of any exceptions, Gearing levels, Credit History if known, strengths of the deal etc.</p>	